LIBERALISATION OF NATURAL GAS MARKET

To achieve regional energy and national security goals

Bulgarian Energy and Mining Forum
Sofia, 15 June 2018
GAS IS CURRENTLY AN UNDERUSED FUEL IN BULGARIA

Source: internal data

Liberalisation of natural gas market – Bulgarian Energy and Mining Forum – Sofia, 15 June 2018
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HOW TO IMPLEMENT LIBERALISATION OF GAS MARKET?

- Unbundling energy suppliers from network operators
- Cross-border cooperation between transmission system operators
- Increased transparency in retail markets
- Implementation of gas spot market
- Strengthening the independence of regulators
- Revision of legal and institutional framework

Source: internal data
IMPACT OF GAS MARKET LIBERALIZATION

Bulgarian electricity production in 2035 under no target scenario

Source: SEERMAP data

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THANK YOU FOR YOUR ATTENTION